

Scale the Conversation™

Smart Communications

SMARTDX™

may 18

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**SMART COMMUNICATIONS** 

Roadmap for Execution DX360 Event



# Partner Programme – JDX Legal

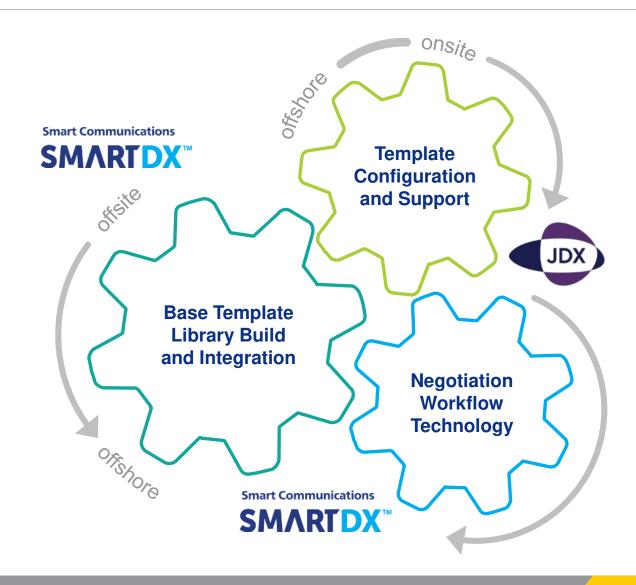
If your cloud solution requires a hardware install, is it really a cloud solution?



Scale the Conversation™

### **Programme Overview**

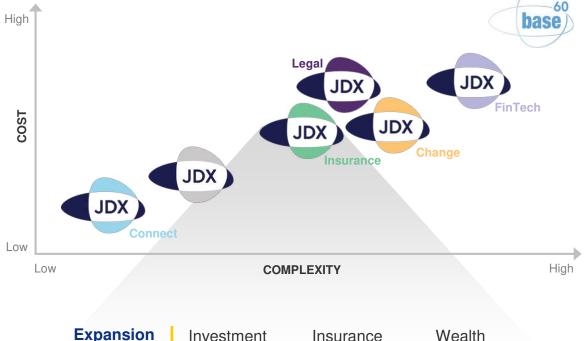








### **JDX Full Consultancy Offering**



Expansion into New Industry Sectors

Investment Banks FinTech Companies Insurance Companies Retail Banks

Managers and Private Banks

Asset Managers

Over 350 permanent staff

Offices in London, New York, Singapore and Zurich

Market leaders in legal automation projects

Expertise in legal documentation and technology

Scale the Conversation™ SmartDX | JDX

## **Partner Programme Benefits**





Certified resource



Speed of adoption and scaling



Dealing with surges in documentation



Rapid deployment



Geographical flexibility



Onsite/ off-site model



Technology & legal hybrid



## Set-up Support

The only thing you have to lose is your growing collection of Microsoft Word templates.

## Solution Configuration

Extra personalization without extra effort. It's the only way to scale the conversation.







# Set-up Support & Solution Configuration

### CONFIGURATION

Configure Dashboard View

Configure Fallback clauses / Optionality

Configure Pilot address book

Configure Keywords / Meta-data

Configure Doc type rules

Configure Draft editing permissions

### **CUSTOMISATION**

**Customize Template Interviews** 

Customize Template Legal Wording

#### SET-UP

Setup Legal Terms / Clause Library

Setup Signatures

Setup LEI and Entity mappings

### SUPPORT

Support the Signature process

Support for Auditing and Versioning function

Support for SmartDX Interface navigation

Support the Docbox Initiation and Interview process

Support for Drafting capabilities

Support the Collaboration and Negotiation process



