

Scale the Conversation™

Smart Communications

SMARTDX<sup>™</sup>

may 25

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**SMART COMMUNICATIONS** 

Expanding Usage: New Document Types

DX360 Event

Robin Moody, SmartDX

### **New Document Types (I)**





#### **Relationship Documents**

ISDA Master Agreements

CSAs

Master Repurchase Agreement (MRA / GMRA / Repos)

Master Securities Loan Agreement (GMSLA / MSLA / OSLA)

Master Securities Forward Transactions Agreement (MSFTA)

ISDA Master Give-Up Agreement (PBA)

ISDA Compensation Agreement

Investment Management Agreement (IMA)

## **New Document Types (II)**





#### **Product Agreements**

Master Confirmation Agreements (MCAs)

Master Swap Agreements (MSAs)

Forward Rate Agreements (FRAs)

ISDA Novation Agreements

**ECWG Templates** 

Programme Prospectus (Notes / Warrants / Certs / MTN)

# **Making the Connections**





