

Working Group and Product Roadmap

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Scale the Conversation™

Partner Design Working Group



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Market Participation – OTC Confirmations

Implementation Working Groups

- G15 members
- Industry thought leadership
- Design partners
- Documentation SMEs
- 15mth Engagement
- 120+ man hour commitment from the industry
- MVP



Questionnaires

Post-trade process reviews, documentation flow and lifecycle event analysis.



Interviews

Industry comparisons and implementation priorities for outgoing and inbound processes.



Workshops

In-person design workshops with SmartDX product owners.



Feature Reviews

Early stage feature reviews to solicit feedback.



Working Group

Weekly implementation group sessions inc. BAU and technology reviews.

SC16 Release (Q1 '17)

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Enhanced
SmartDX API
catalogue



Base Template
Library



Reporting



Enhanced User
Interface



Primary Contacts

SC17 Release (Q3 '17)

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Data Extraction
(Collateral, Risk
& Compliance)



Push Notifications
(Design Partners)



Base Template
Library



Management
Information

