



Scale the Conversation™

Smart Communications  
**SMARTDX™**

may 18

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17

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SMART COMMUNICATIONS

**Roadmap for Execution**

**DX360 Event**

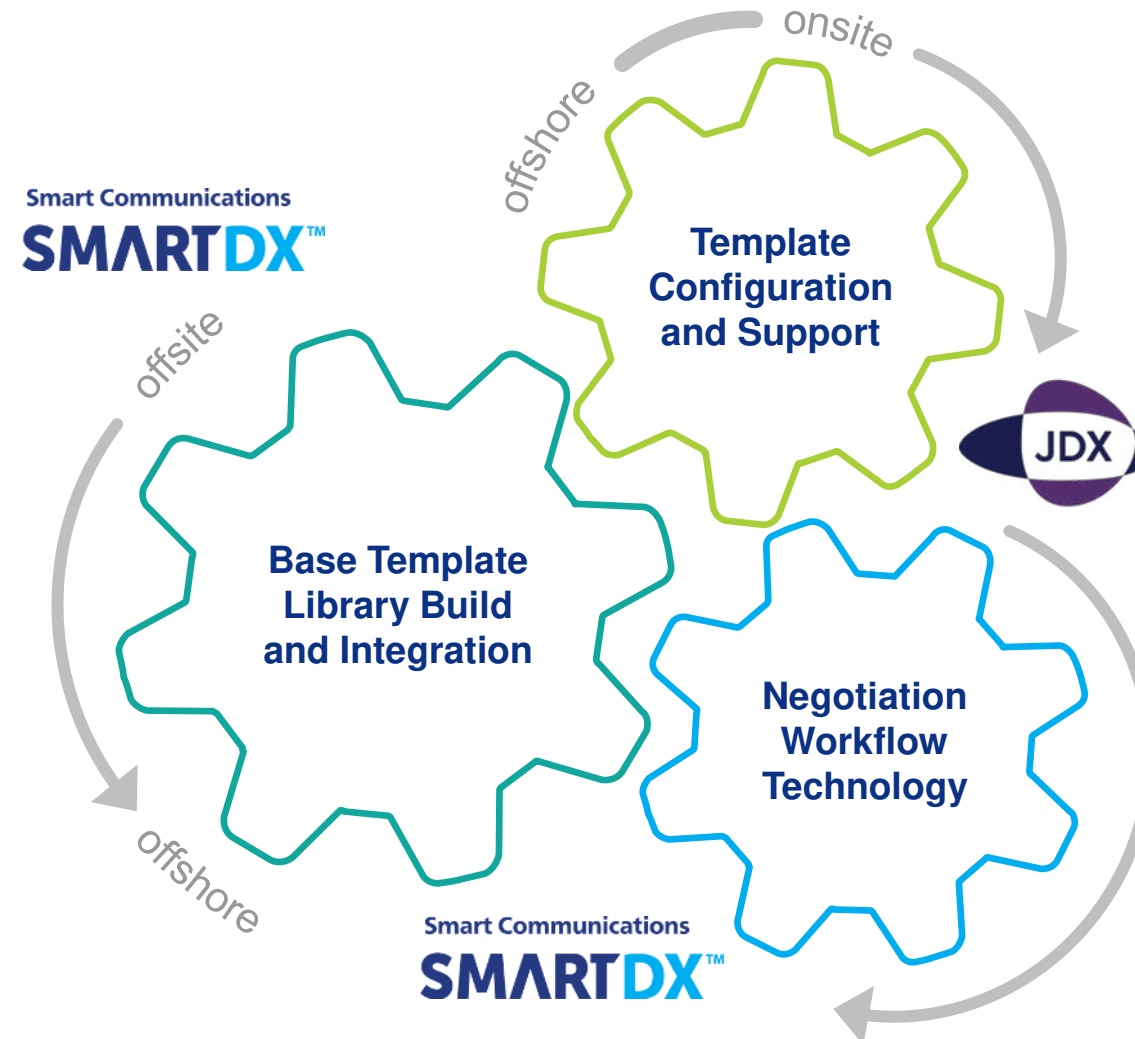
Karl Reed, SmartDX and Matt Allen, JDX Legal

# Partner Programme – JDX Legal

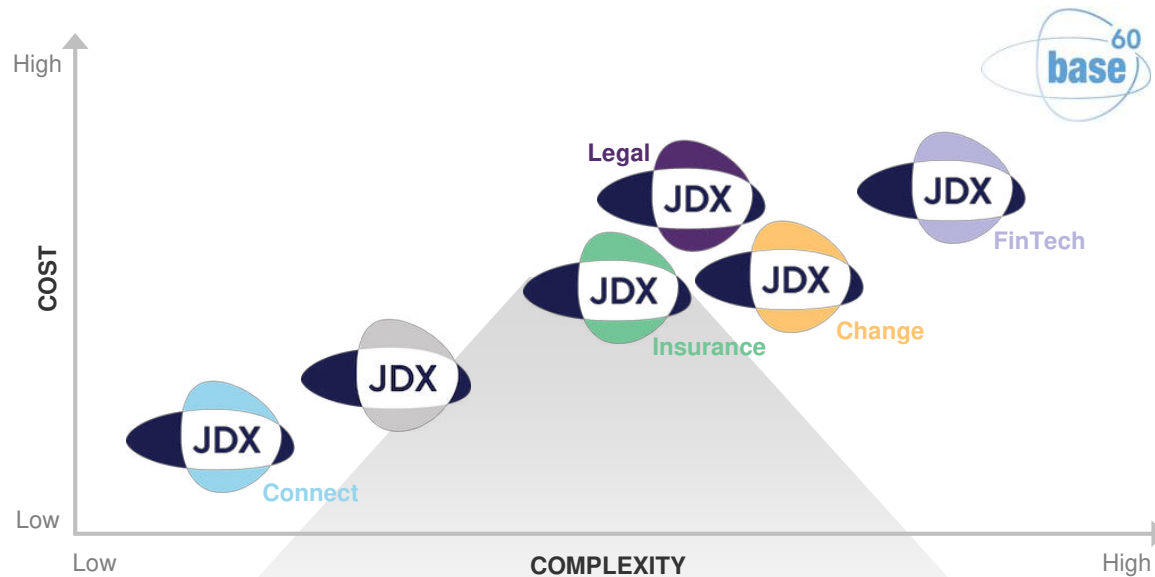


Scale the Conversation™

# Programme Overview



## JDX Full Consultancy Offering



### Expansion into New Industry Sectors

Investment  
Banks  
FinTech  
Companies

Insurance  
Companies  
Retail Banks  
Asset Managers

Wealth  
Managers and  
Private Banks

Over 350 permanent staff

Offices in London, New York, Singapore and Zurich

Market leaders in legal automation projects

Expertise in legal documentation and technology



Certified  
resource



Knowledge  
acquisition



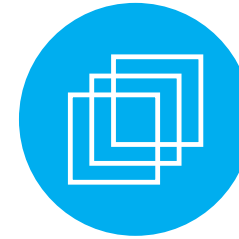
Dealing with  
surges in  
documentation



Rapid  
deployment



Geographical  
flexibility



Onsite/  
off-site  
model



Technology &  
legal hybrid

# Typical Quickstart Programme

## CONFIGURATION

- Configure Dashboard View
- Configure Fallback clauses / Optionality
- Configure Pilot address book
- Configure Keywords / Meta-data
- Configure Doc type rules
- Configure Draft editing permissions

## CUSTOMISATION

- Customize Template Interviews
- Customize Template Legal Wording

## SET-UP

- Setup Legal Terms / Clause Library
- Setup Signatures
- Setup LEI and Entity mappings

## SUPPORT

- Support the Signature process
- Support for Auditing and Versioning function
- Support for SmartDX Interface navigation
- Support the Docbox Initiation and Interview process
- Support for Drafting capabilities
- Support the Collaboration and Negotiation process



Smart Communications  
**SMARTDX™**

For more details and to see a live product demonstration contact:  
**[SmartDX@smartcommunications.com](mailto:SmartDX@smartcommunications.com)**

