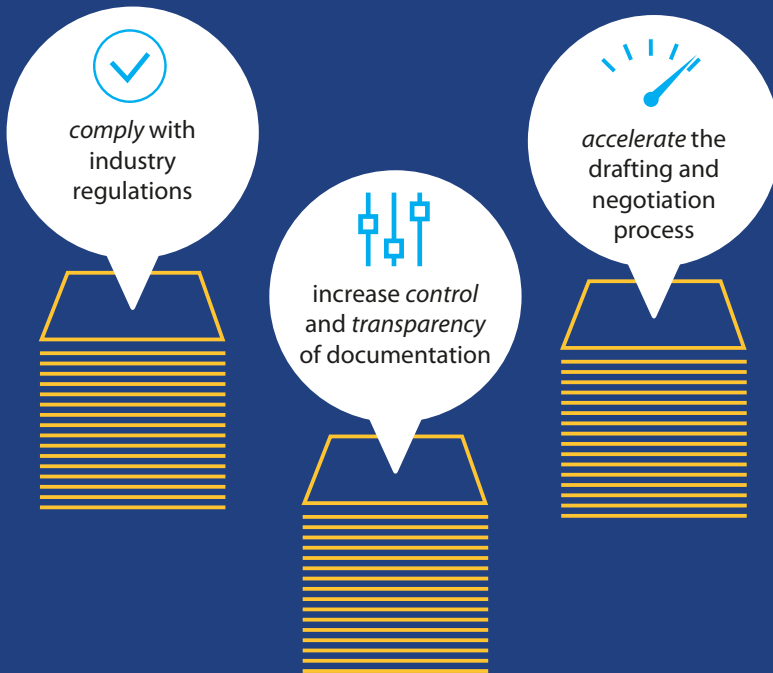




How You Accelerate The Trade Documentation Process

Your Challenges



Here's a true story of how this was done...



5 of the G15 investment banks



3 of the world's largest buy-side firms

piloted SaaS-based **Smart DX** to process MCAs (Master Confirmation Agreements)



Smart DX created MCAs using base industry templates. The banks and firms negotiated them within "Docboxes"...

Docbox—

A secure online container that lets people collaborate on and negotiate documents.

EFFICIENT

Docboxes track all changes and provide an audit trail of all actions.

TRANSPARENT

And good things happened in the pilot...

Before...

After...

Drafting MCAs in Word **2 hours** ⇒ **2 minutes** *Drafting MCAs using pre-defined templates*

Negotiating MCAs with local saved files **10 days** ⇒ **Under 7 days** *Negotiating MCAs using a Docbox*

Approving emailed MCA **20 minutes** ⇒ **2 minutes** *Approving MCAs within a Docbox*

Finalising emailed MCA **5 minutes** ⇒ **30 seconds** *Finalising emailed MCA*

Compared to typical manual processing...

30%

reduction in the MCA processing time

11

Outbound sell-side tasks were eliminated

13

Inbound sell-side and buy-side tasks were eliminated

Smart DX accelerates the trade documentation process

Master Confirmation Agreements

ISDA Master Agreements

Credit Support Annexes

Trade Confirmations

Contact Us To Learn More